

Code CMG
Company name CMC Corporation
Date 06/29/2021
Subject Report on the use of proceeds

Content:

CMC Corporation reports the use of proceeds from bond offering:

1. Information on the private placement of shares:

- Issuer: CMC Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of issued shares: 25,000,000 shares
- Total mobilized proceeds: VND850,000,000,000. Of which:
 - Proceeds for projects: VND300,000,000,000;
 - Total expenses: VND5,442,000,000;
 - Net proceeds: VND844,558,000,000.
- Ending date of offering: August 22, 2019

2. Report on the use of proceeds:

- a. Total proceeds from the private placement estimated at VND750,000,000,000 are used for the following purposes:

No.	Purpose	Amount (VND)
1	Investing in member companies	450,000,000,000

1.1	Establishing and contributing capital into new companies	200,000,000,000
1.2	Increasing charter capital in member companies	250,000,000,000
	- CMC TS	40,000,000,000
	- CMC CS	10,000,000,000
	- CMC Global	50,000,000,000
	- CMC Telecom	150,000,000,000
2	Infrastructure investment	300,000,000,000
	Guaranteeing the counterpart capital for the project “CMC Creative Space” – CCS HCM	300,000,000,000
Total		750,000,000,000

b. Progress of capital disbursement until March 31, 2021:

No.	Purpose			
		VND	VND	VND
		(1)	(2)	(3) = (1) - (2)
1	Investing in member companies	450,000,000,000	130,000,000,000	320,000,000,000
1.1	Establishing and contributing capital into new companies	200,000,000,000	100,000,000,000	100,000,000,000
1.2	Increasing charter capital in member companies	250,000,000,000	30,000,000,000	220,000,000,000
	- CMC TS	40,000,000,000	-	40,000,000,000
	- CMC CS	10,000,000,000	-	10,000,000,000

	- CMC Global	50,000,000,000	30,000,000,000	20,000,000,000
	- CMC Telecom	150,000,000,000	-	150,000,000,000
2	Infrastructure investment	300,000,000,000	83,035,574,860	216,964,425,140
	Guaranteeing the counterpart capital for the project “CMC Creative Space” – CCS HCM	300,000,000,000	83,035,574,860	216,964,425,140
	Total	750,000,000,000	213,035,574,860	536,964,425,140

c. Changes (if any): none.